

SDG Portfolio Assessment



Today's big question

How to use ESG information efficiently in order to assess the impact of an investment portfolio?



Status quo

- Focused on too many (in-) material issues and SDGs
- Often based on benchmark results or publicly available data
- Linked to high level activities rather than impacts

The SDG Portfolio Assessment:

Quantifies the social and environmental impact of investments in your portfolio, enabling you to benchmark and assess your portfolio and start conversations with companies you invested in.

Key benefits



Quantitative & data driven:
Quantifies the environmental and social data in euros



Focus & direction:
Identifies what material issues matter most in the portfolio



Value chain perspective:
Looks at the full value chain to understand potential hotspots



Linked to the SDGs:
Assesses the most relevant SDGs and sub-targets for a portfolio

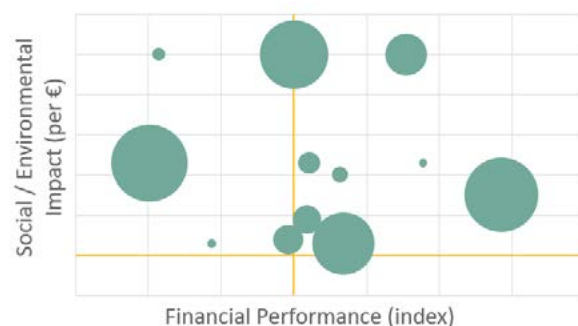
Method

By completing an industry materiality assessment of the different industries in the portfolio, the most material issues are identified. Next, the positive and negative effects of each material issues are determined for relevant SDGs. The environmental and/or social impact on these issues is calculated (both positive and negative) for the assets in the investment portfolio. This calculation is done using environmentally extended global input output tables which are linked to social and/or environmental impact assessment models.



The result

Map of a portfolio's positive and negative impacts on the SDGs and matrix representing the different social and environmental impacts of the investment per euro, based on the size of the investment.



Interested in being our launching customer? Contact us:



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